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Recognition and Benefits Provide to an Advisor to a Donor Advised Fund or Family Foundation Contribution

There are specific IRS regulations regarding benefits that you can receive as the individual that advised or recommended that a contribution be made from your Donor Advised Fund or Family Foundation. The Newport Beach Public Library Foundation cannot provide any benefit other than "incidental benefits."

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- Invitation for two to an exclusive curated look at the Library and its private collections.

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Because of the IRS regulations, the Foundation cannot provide an advisor to a DAF or a family foundation with any benefit that would reduce the tax-deductible contribution amount if you made the contribution personally. These benefits include signed books, lunches with authors, and free tickets to the Witte Lectures or Library Live.

If you have any questions regarding this, please contact Jerold D Kappel, CEO, at jkappel@NBPLF.Foundation or by phone at 949-717-3890.

Thank you for your support of the Newport Beach Public Library Foundation.

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Jerold D Kappel, CEO